

836	10	566	270					
3							11	2
				“	”			
2	4S					547	15	
Sparepart		Service		Survey		4S		Sale
			13		7	6		
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	286,338,831.96	472,018,754.17	609,623,943.13	582,214,629.15
	-36,900,460.30	6,417,050.96	36,862,863.41	41,912,454.94
	-38,453,039.18	3,605,700.90	34,794,996.37	14,370,891.92
	-120,650,606.37	85,566,410.68	-160,333,267.47	30,103,673.93

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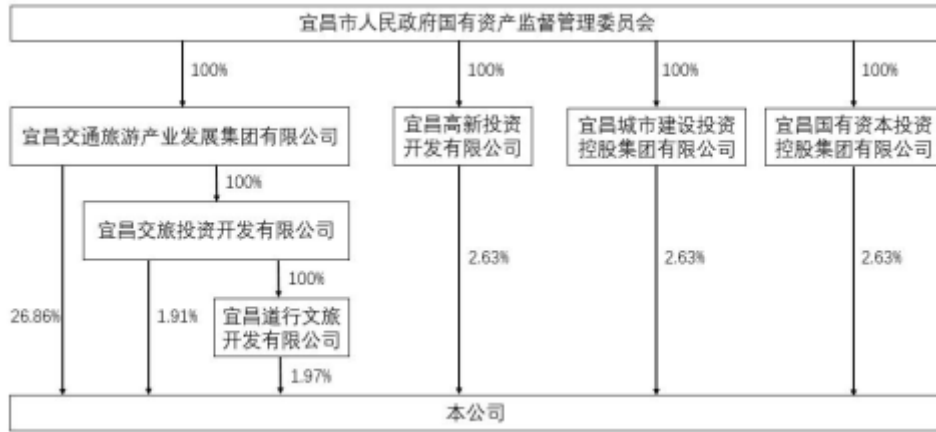
	10,728		9,877		0		0
10							
		26.86%	152,497,377				
		4.81%	27,297,102				
		2.63%	14,919,979				
		2.63%	14,919,978				
		2.63%	14,919,977				
		2.47%	14,016,307				
		1.97%	11,198,000	11,198,000			
		1.91%	10,834,596	10,834,596			
		1.89%	10,758,863	10,758,863			1,075,886
#		1.87%	10,641,392		0		

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2019 ()	19 01	112977.SZ	2019 09 24	2024 09 26	20,000	5.20%
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2013				A+	“ ”
2013				A-1	
2014				A+	“ ”
2014				A-1	
2015				A+	“ ”
2015				A-1	
2019				AA	“ ”
2019	“19 01”		AA	A+	AA
2017 10		A			98,458.84

2020
 “19 01”
 AA

2018

2015

AA

“ ”

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	2020	2019	
	46.78%	44.69%	2.09%
EBITDA	17.70%	25.51%	-7.81%
	4.22	5.6	-24.64%

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2020

16 “ ” 2020 13 “2020”
 “2017-2019”
 195,019.62 11.87% 9,534.70
 42.24% 4,829.19 58.04%

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2020

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68.77% “ * ” 8.11 “ * ” 31.4
79.30% 53.49% “ * ” 3.10
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A 69.70% B 71.93%

	434,502,063.62	29,269,820.36	6.74%	21.30%	-54.44%	-11.20%
1.	375,744,944.42	11,180,280.96	2.98%	35.69%	13.20%	-0.59%
2.	53,503,794.21	17,094,064.58	31.95%	-27.23%	-67.60%	-39.81%
3.	5,253,324.99	995,474.82	18.95%	-32.33%	-38.10%	-1.77%
	125,807,377.27	125,807,377.27	100.00%	487.24%	487.24%	0.00%
	-55,046,791.14	0.00	0.00%	0.00%	0.00%	0.00%

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11.87% 8.11% 42.24%
2020

12,580

42.24%

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2017 14 —

2020 1 1
2020

2020 1 1	1 2020 1 1	87,494,543.89	
		78,927,846.88	8,566,697.01
		695,018.50	655,677.83
		39,340.67	
	2 2020 12 31	63,154,929.11	
		57,104,629.16	6,050,299.95

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13 ” 2019 12 10 13 2019 21 “
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119.92

3,028.28

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3. 2020

	118,338,982.19	30,844,438.30	-87,494,543.89		-87,494,543.89
		78,927,846.88	78,927,846.88		78,927,846.88
	12,921,400.00	21,488,097.01	8,566,697.01		8,566,697.01

	27,422,755.31	26,727,736.81	-695,018.50		-695,018.50
		655,677.83	655,677.83		655,677.83
		39,340.67	39,340.67		39,340.67

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1 2020 5 19

1,000

510

51%

490

49%

2 2020 8 7

100%

3 2020 6 22

4 2020 12 14

55%

450

45%

1,000

550